

September 5, 2026

Contact: Tiffany Andersen

Email: tandersen@slipplus.com Phone: (877) 267-9855, option 1

Website: slipplus.com

## FOR IMMEDIATE RELEASE

## Commissioner of Securities and Insurance Office of the Montana State Auditor Adopts SLIP+ for Reporting and Payment of Surplus Lines Premium Taxes

**Helena, MT** – The Commissioner of Securities and Insurance Office of the Montana State Auditor is adopting SLIP+ for States for the reporting and payment of all Montana surplus lines premium taxes beginning January 1, 2026.

"SLIP+ for States was built with and for the surplus lines community," said Tiffany Andersen, Director of Client Services. "Bringing this platform to Montana reflects our ongoing commitment to delivering customer-focused solutions that streamline surplus lines reporting and strengthen the tax collection process for both brokers and regulators."

For all Montana policies effective January 1, 2026, and after, and all subsequent endorsements to those policies, Montana surplus lines brokers will report policy information in SLIP+ for States. Surplus lines premium tax invoices will be available for payment in SLIP+ on a quarterly basis beginning April 1, 2026. Montana surplus lines policies with an effective date before January 1, 2026, or endorsements on those policies, will continue to be filed through OPTins until renewal.

New users of the SLIP+ for States will need to register prior to making their first filing. Filers already registered with SLIP+ for States to report Colorado, Oklahoma, South Dakota, Tennessee, or Wyoming, policies do not need to register again.

The SLIP+ team will conduct a series of training webinars to familiarize brokers with SLIP+ for States as well as the filing and invoicing processes. Additional training materials and a recording of the webinar will also be available at slipplus.com.

"We are honored to partner with the Commissioner of Securities and Insurance, Office of the Montana State Auditor as their state adopts SLIP+," said Mark Shealy, FSLSO Executive Director. "Montana's adoption reflects the growing momentum toward a unified approach to surplus lines regulation. This platform not only improves efficiency for brokers but also provides the consistency and transparency regulators need to oversee the market effectively."

Visit the dedicated SLIP+ page for Montana to learn more.



For more information, please see the press release from the Commissioner of Securities and Insurance Office of the Montana State Auditor, or contact the SLIP+ for States team at <a href="mailto:info@slipplus.com">info@slipplus.com</a> or (877) 267-9855, option 1.