

SOUTH DAKOTA



2Q 2026

This report provides a summary of the premiums, policies, and transaction counts processed by the Florida Surplus Lines Service Office through SLIP+ for South Dakota. Through careful data collection and analysis, we strive to uphold a strong record of public service. This document provides a high-level overview of surplus lines activity from the second quarter of 2026 highlighting key trends and insights. We invite you to review the statistics for your surplus lines market.

THE QUARTER BY THE NUMBERS

MONTH	PREMIUM	PREMIUM YOY	POLICY COUNT	POLICY COUNT YOY	AVG. POLICY	AVG. POLICY YOY	TAXES
April	\$11.2M	-18%	1,401	26%	\$7,985	-35%	\$281.3K
May	\$26.3M	49%	1,441	15%	\$18,224	30%	\$668.3K
June	\$16.0M	-9%	1,602	8%	\$10,004	-16%	\$417.0K
Q2	\$53.5M	9%	4,444	15%	\$12,033	-5%	\$1.4M
YTD	\$111.9M	12%	8,241	12%	\$13,582	-0.50%	\$2.9M

TOP COVERAGES BY PREMIUM

RANK	COVERAGE	PREMIUM	PREMIUM YOY	POLICY COUNT	POLICY COUNT YOY	AVG. COST PER POLICY	AVG. COST PER POLICY YOY
1	COMMERCIAL PROPERTY	\$12.8M	23%	538	56%	\$23,756	-21%
2	EXCESS COMMERCIAL GENERAL LIABILITY	\$8.7M	48%	230	56%	\$37,725	-6%
3	COMMERCIAL GENERAL LIABILITY	\$8.1M	50%	1,146	18%	\$7,070	27%
4	COMMERCIAL PACKAGE	\$5.3M	6%	652	0%	\$8,070	6%
5	MISCELLANEOUS LIABILITY	\$2.7M	151%	58	152%	\$46,269	-0.53%
6	CYBER LIABILITY	\$2.5M	-41%	334	13%	\$7,557	-48%
7	MISCELLANEOUS E&O LIABILITY	\$2.2M	61%	178	22%	\$12,445	32%
8	MARINE LIABILITIES PACKAGE - TAXABLE	\$1.6M	10,245%	3	200%	\$541,041	3348%
9	POLLUTION & ENVIRONMENT LIABILITY	\$1.4M	27%	88	7%	\$16,248	19%
10	CREDIT INSURANCE	\$1.3M	97%	4	-20%	\$318,828	146%

TOP INSURERS BY PREMIUM

RANK	INSURER	PREMIUM	% TOTAL PREMIUM	PREMIUM YOY	POLICY COUNT	% TOTAL POLICY COUNT	POLICY COUNT YOY
1	UNDERWRITERS AT LLOYD'S, LONDON	\$10.1M	18.85%	1%	1,058	24%	8%
2	HOUSTON CASUALTY COMPANY	\$2.1M	3.89%	137%	29	0.65%	0%
3	STARR SURPLUS LINES INSURANCE COMPANY	\$1.7M	3.25%	37%	9	0.20%	80%
4	ASSOCIATED ELECTRIC AND GAS INS. SERVICES LTD.	\$1.7M	3.17%	-31%	3	0.07%	-40%
5	KINSALE INSURANCE COMPANY	\$1.6M	2.99%	92%	112	3%	32%
6	EVANSTON INSURANCE COMPANY	\$1.5M	2.83%	57%	198	4%	5%
7	LEXINGTON INSURANCE COMPANY	\$1.5M	2.72%	-28%	25	0.56%	0%
8	ENDURANCE AMERICAN SPECIALTY INSURANCE COMPANY	\$1.2M	2.27%	-11%	7	0.16%	-42%
9	IRONSHORE SPECIALTY INSURANCE COMPANY	\$1.2M	2.26%	585%	4	0.09%	300%
10	UNIVERSAL INTERNATIONAL INSURANCE, LTD	\$1.0M	1.94%	-	1	0.02%	0%

The information presented is based on data submitted through SLIP+ from April 1, 2026 to June 30, 2026, according to the policy submission date. All figures have been rounded to the nearest dollar amount. A dash (-) appearing in this report indicates the data field has been intentionally left blank because a complete data set was not available. Please note that policy count figures reflect new business and renewals only.

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