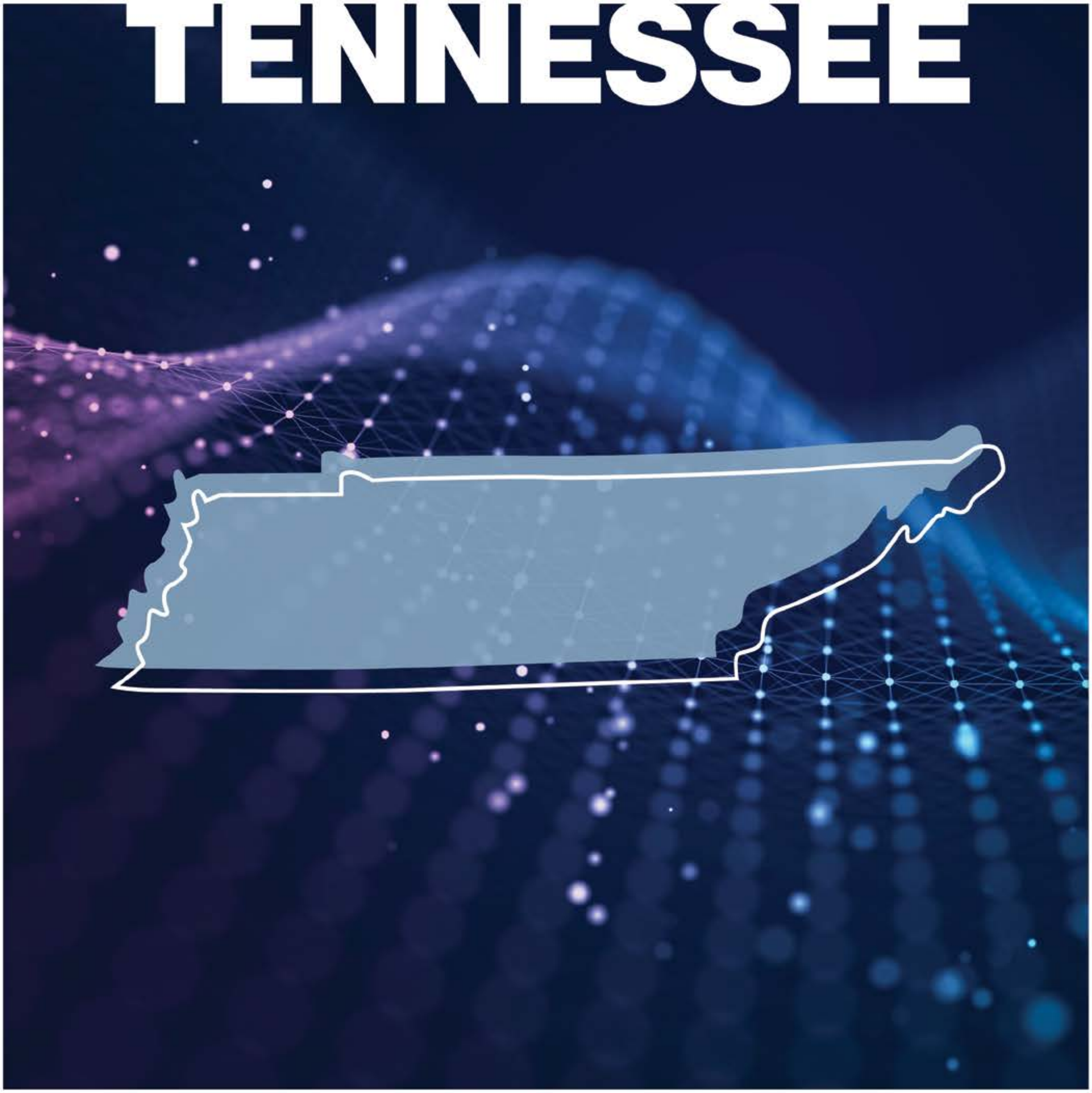
SLIP+

QUARTERLY REPORT

TENNESSEE



2Q 2026

This report provides a summary of the premiums, policies, and transaction counts processed by the Florida Surplus Lines Service Office through SLIP+ for Tennessee. Through careful data collection and analysis, we strive to uphold a strong record of public service. This document provides a high-level overview of surplus lines activity from the second quarter of 2026 highlighting key trends and insights. We invite you to review the statistics for your surplus lines market.

THE QUARTER BY THE NUMBERS

MONTH	PREMIUM	PREMIUM YOY	POLICY COUNT	POLICY COUNT YOY	AVG. POLICY	AVG. POLICY YOY	TAXES
April	$178.2M	-32%	8,607	-15%	$20,700	-20%	$8.6M
May	$171.1M	-8%	10,320	7%	$16,577	-15%	$8.4M
June	$230.4M	22%	11,560	19%	$19,935	2%	$11.2M
Q2	**$579.7M**	**-9%**	**30,487**	**3%**	**$19,014**	**-12%**	**$28.2M**
YTD	**$958.1M**	**-11%**	**59,297**	**-2%**	**$16,157**	**-9%**	**$46.8M**

TOP COVERAGES BY PREMIUM

RANK	COVERAGE	PREMIUM	PREMIUM YOY	POLICY COUNT	POLICY COUNT YOY	AVG. COST PER POLICY	AVG. COST PER POLICY YOY
1	**COMMERCIAL PROPERTY**	**$107.5M**	-22%	3,110	-5%	$34,576	-18.24%
2	**EXCESS COMMERCIAL GENERAL LIABILITY**	**$98.5M**	1%	1,659	17%	$59,361	-13.39%
3	**COMMERCIAL GENERAL LIABILITY**	**$58.1M**	-4%	6,846	-2%	$8,484	-1.70%
4	**MISCELLANEOUS LIABILITY**	**$38.0M**	54%	383	36%	$99,137	13.32%
5	**MISCELLANEOUS E&O LIABILITY**	**$35.6M**	-7%	1,190	13%	$29,912	-17.82%
6	**CYBER LIABILITY**	**$32.8M**	-30%	1,991	-2%	$16,464	-28.60%
7	**COMMERCIAL PACKAGE**	**$24.8M**	-8%	2,515	7%	$9,857	-13.40%
8	**COMMERCIAL AUTO EXCESS LIABILITY**	**$18.9M**	-9%	91	49%	$207,675	-39.02%
9	**HOSPITAL PROFESSIONAL LIABILITY**	**$18.2M**	33%	80	321%	$227,079	-68.38%
10	**MISCELLANEOUS MEDICAL PROFESSIONALS**	**$17.5M**	-3%	254	4%	$68,797	-5.97%

TOP INSURERS BY PREMIUM

RANK	INSURER	PREMIUM	% TOTAL PREMIUM	PREMIUM YOY	POLICY COUNT	% TOTAL POLICY COUNT	POLICY COUNT YOY
1	**UNDERWRITERS AT LLOYD'S, LONDON**	**$110.3M**	19.03%	-22%	6,880	23%	-1%
2	**NATIONAL FIRE AND MARINE INSURANCE COMPANY**	**$25.2M**	4.34%	11%	152	0.50%	-8%
3	**LEXINGTON INSURANCE COMPANY**	**$18.3M**	3.15%	11%	160	0.52%	1%
4	**EVANSTON INSURANCE COMPANY**	**$16.8M**	2.90%	31%	1,251	4%	9%
5	**ARCH SPECIALTY INSURANCE COMPANY**	**$15.6M**	2.69%	35%	346	1%	8%
6	**STARR SURPLUS LINES INSURANCE COMPANY**	**$12.1M**	2.09%	54%	61	0.20%	24%
7	**ENDURANCE AMERICAN SPECIALTY INSURANCE COMPANY**	**$12.0M**	2.06%	-5%	76	0.25%	29%
8	**AIG SPECIALTY INSURANCE COMPANY**	**$11.7M**	2.01%	4%	49	0.16%	20%
9	**AXIS SURPLUS INSURANCE COMPANY**	**$11.2M**	1.93%	-10%	113	0.37%	15%
10	**ILLINOIS UNION INSURANCE COMPANY**	**$10.6M**	1.83%	108%	45	0.15%	10%

The information presented is based on data submitted through SLIP+ from April 1, 2026 to June 30, 2026, according to the policy submission date. All figures have been rounded to the nearest dollar amount. Please note that policy count figures reflect new business and renewals only.