

# US SURPLUS LINES SERVICE OFFICES

## MARCH 2026 VS MARCH 2025 ASSESSMENT

	% OF CHANGE		MARCH 31, 2026		MARCH 31, 2025		RATES	
	Premium	Items	Premium	Items	Premium	Items	Stamping Fee	SL Tax
<b>ARIZONA</b>	-7.1%	10.4%	\$135,487,028	12,808	\$145,891,780	11,605	0.20%	3.00%
<b>CALIFORNIA</b>	-11.3%	-0.2%	\$1,957,672,872	167,860	\$2,207,414,225	168,201	0.18%	3.00%
<b>FLORIDA</b>	16.9%	22.9%	\$1,719,497,138	209,369	\$1,470,912,172	170,302	0.06%	4.94%
<b>IDAHO</b>	21.8%	46.0%	\$41,501,797	4,021	\$34,087,450	2,754	0.50%	1.50%
<b>ILLINOIS</b>	37.5%	15.5%	\$467,798,029	21,508	\$340,312,593	18,621	0.04%	3.50%
<b>MINNESOTA</b>	56.8%	26.7%	\$123,693,060	8,369	\$78,863,597	6,606	0.04%	3.00%
<b>MISSISSIPPI</b>	-15.1%	-3.2%	\$92,494,084	17,152	\$108,966,211	17,721	0.25%	4.00%
<b>NEVADA</b>	-18.2%	-1.5%	\$102,748,563	6,677	\$125,566,045	6,779	0.40%	3.50%
<b>NEW YORK</b>	16.0%	9.0%	\$869,059,626	49,200	\$748,961,756	45,157	0.15%	3.60%
<b>NORTH CAROLINA</b>	34.0%	17.5%	\$234,847,163	29,507	\$175,281,564	25,112	0.30%	5.00%
<b>OREGON</b>	-6.3%	42.3%	\$158,599,879	11,972	\$169,220,274	8,414	\$10	2.00%
<b>PENNSYLVANIA</b>	143.1%	3.8%	\$658,370,299	28,764	\$270,783,389	27,718	\$20	3.00%
<b>TEXAS</b>	44.8%	19.7%	\$2,012,222,465	137,584	\$1,389,737,797	114,914	0.04%	4.85%
<b>UTAH</b>	-20.1%	17.4%	\$75,149,319	7,081	\$94,097,504	6,029	0.18%	4.25%
<b>WASHINGTON</b>	6.2%	20.9%	\$219,633,269	18,065	\$206,821,012	14,948	0.30%	2.00%
<b>TOTALS</b>	<b>17.2%</b>	<b>13.2%</b>	<b>\$8,868,774,591</b>	<b>729,937</b>	<b>\$7,566,917,369</b>	<b>644,881</b>		

### SLIP+ | SLIP STATES

<b>ALABAMA</b>	---	---	\$142,393,092	14,453	---	---	0.175%	6.00%
<b>COLORADO</b>	-4.0%	12.0%	\$243,896,371	13,758	\$245,258,383	12,295	0.175%	3.00%
<b>GEORGIA</b>	-15.0%	6.0%	\$378,488,779	27,096	\$445,503,007	25,648	0.000%	4.00%
<b>MONTANA</b>	---	---	\$32,165,974	3,976	---	---	0.175%	2.75%
<b>OKLAHOMA</b>	-12.0%	-10.0%	\$105,477,085	9,650	\$120,002,562	10,680	0.175%	6.00%
<b>SOUTH DAKOTA</b>	30.0%	13.0%	\$15,687,107	1,383	\$12,093,613	1,226	0.175%	2.50%
<b>TENNESSEE</b>	-3.0%	-10.0%	\$134,929,942	9,524	\$139,746,647	10,635	0.175%	5.00%
<b>WYOMING</b>	69.0%	12.0%	\$23,394,620	1,415	\$13,874,587	1,269	0.175%	3.00%
<b>TOTALS*</b>			<b>\$1,076,432,969</b>	<b>81,255</b>	<b>\$976,478,800</b>	<b>61,753</b>		

### STAMPING OFFICES AND SLIP+ | SLIP STATES

<b>TOTALS</b>			<b>\$9,945,207,560</b>	<b>811,192</b>	<b>\$8,543,396,169</b>	<b>706,634</b>		
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The data presented in this report is sourced from the Wholesale & Specialty Insurance Association (WSIA) and the Florida Surplus Lines Service Office (FSLSO). | A triple dash (---) appearing in this report indicates that the data field has been intentionally left blank because a complete data set was not available. | Premium and policy count percent of change for SLIP+ and SLIP states are based on data from Alabama, Colorado, Georgia, Montana, Oklahoma, South Dakota, Tennessee, and Wyoming.

# US SURPLUS LINES SERVICE OFFICES

## Q1 2026 VS Q1 2025 ASSESSMENT

	% OF CHANGE		Q1 2026		Q1 2025		RATES	
	Premium	Items	Premium	Items	Premium	Items	Stamping Fee	SL Tax
<b>ARIZONA</b>	13.1%	11.7%	\$540,219,470	36,571	\$477,560,101	32,737	0.20%	3.00%
<b>CALIFORNIA</b>	4.1%	18.7%	\$5,458,029,431	470,503	\$5,242,075,464	396,215	0.18%	3.00%
<b>FLORIDA</b>	0.7%	10.7%	\$4,004,463,903	540,553	\$3,976,336,890	488,461	0.06%	4.94%
<b>IDAHO</b>	48.6%	28.8%	\$109,606,746	9,569	\$73,772,470	7,431	0.50%	1.50%
<b>ILLINOIS</b>	17.2%	18.7%	\$1,164,082,430	63,061	\$993,045,572	53,110	0.04%	3.50%
<b>MINNESOTA</b>	14.7%	16.3%	\$401,460,833	21,969	\$349,947,421	18,883	0.04%	3.00%
<b>MISSISSIPPI</b>	-20.7%	7.9%	\$213,438,731	46,429	\$269,015,456	43,031	0.25%	4.00%
<b>NEVADA</b>	-1.1%	-6.9%	\$274,529,061	16,256	\$277,645,771	17,463	0.40%	3.50%
<b>NEW YORK</b>	7.9%	4.9%	\$2,519,303,248	138,387	\$2,334,911,981	131,917	0.15%	3.60%
<b>NORTH CAROLINA</b>	20.1%	18.5%	\$513,932,645	69,690	\$427,822,148	58,832	0.30%	5.00%
<b>OREGON</b>	-15.7%	13.5%	\$323,526,739	26,799	\$383,723,547	23,620	\$10	2.00%
<b>PENNSYLVANIA</b>	25.7%	6.7%	\$1,252,303,348	81,746	\$996,178,120	76,593	\$20	3.00%
<b>TEXAS</b>	14.4%	24.1%	\$4,565,468,019	396,701	\$3,989,179,421	319,559	0.04%	4.85%
<b>UTAH</b>	-2.2%	13.7%	\$241,908,319	18,767	\$247,325,434	16,506	0.18%	4.25%
<b>WASHINGTON</b>	4.3%	8.4%	\$760,097,330	58,624	\$728,873,396	54,096	0.30%	2.00%
<b>TOTALS</b>	<b>7.6%</b>	<b>14.8%</b>	<b>\$22,342,370,253</b>	<b>1,995,625</b>	<b>\$20,767,413,192</b>	<b>1,738,454</b>		

### SLIP+ | SLIP STATES

<b>ALABAMA</b>	---	---	\$270,293,105	27,045	---	---	0.175%	6.00%
<b>COLORADO</b>	51.0%	55.0%	\$650,156,092	34,629	\$429,519,601	22,374	0.175%	3.00%
<b>GEORGIA</b>	-2.0%	35.0%	\$975,928,267	77,827	\$997,194,261	57,706	0.000%	4.00%
<b>MONTANA</b>	---	---	\$59,248,870	6,700	---	---	0.175%	2.75%
<b>OKLAHOMA</b>	-8.0%	12.0%	\$245,829,250	22,518	\$266,221,401	20,193	0.175%	6.00%
<b>SOUTH DAKOTA</b>	14.0%	9.0%	\$58,455,895	3,797	\$51,103,610	3,476	0.175%	2.50%
<b>TENNESSEE</b>	-14.0%	-8.0%	\$378,379,387	28,810	\$442,404,178	31,284	0.175%	5.00%
<b>WYOMING</b>	28.0%	11.0%	\$50,671,567	3,569	\$39,614,947	3,202	0.175%	3.00%
<b>TOTALS*</b>			<b>\$2,688,962,433</b>	<b>204,895</b>	<b>\$2,226,057,998</b>	<b>138,235</b>		

### STAMPING OFFICES AND SLIP+ | SLIP STATES

<b>TOTALS</b>			<b>\$25,031,332,686</b>	<b>2,200,520</b>	<b>\$22,993,471,190</b>	<b>1,876,689</b>		
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