

US SURPLUS LINES SERVICE OFFICES

2025 ANNUAL ASSESSMENT

	% OF CHANGE		DECEMBER 31, 2025		DECEMBER 31, 2024		RATES	
	Premium	Items	Premium	Items	Premium	Items	Stamping Fee	SL Tax
ARIZONA	15.80%	10.48%	\$1,992,204,028	143,803	\$1,720,342,673	130,166	0.20%	3.00%
CALIFORNIA ⁽¹⁾	5.74%	30.02%	\$22,101,192,619	1,656,434	\$20,901,364,958	1,274,020	0.18%	3.00%
FLORIDA	1.80%	11.58%	\$17,331,032,509	2,166,474	\$17,024,866,328	1,941,645	0.06%	4.94%
IDAHO	-0.31%	10.92%	\$434,724,974	35,393	\$436,088,335	31,910	0.50%	1.50%
ILLINOIS	10.46%	14.39%	\$4,860,951,738	223,923	\$4,400,659,995	195,758	0.04%	3.50%
MINNESOTA	8.61%	16.20%	\$1,768,373,556	84,866	\$1,628,226,408	73,032	0.04%	3.00%
MISSISSIPPI	2.12%	3.95%	\$1,018,154,742	201,204	\$997,006,799	193,567	0.25%	4.00%
NEVADA	-0.62%	17.56%	\$1,039,780,982	66,902	\$1,046,230,368	56,910	0.40%	3.50%
NEW YORK	14.50%	14.90%	\$10,492,841,224	544,182	\$9,164,350,012	473,611	0.15%	3.60%
NORTH CAROLINA	12.08%	11.37%	\$2,293,705,922	271,085	\$2,046,547,519	243,410	0.30%	5.00%
OREGON ⁽²⁾	23.77%	14.09%	\$1,416,939,016	104,433	\$1,144,815,205	91,539	\$10	2.00%
PENNSYLVANIA	16.16%	10.15%	\$3,775,303,765	303,443	\$3,249,958,563	275,476	\$20	3.00%
TEXAS	9.82%	6.90%	\$18,211,953,212	1,495,599	\$16,583,828,866	1,399,079	0.04%	4.85%
UTAH	21.42%	4.39%	\$1,045,965,599	75,899	\$861,476,631	72,705	0.18%	4.25%
WASHINGTON	0.66%	7.79%	\$2,618,908,382	199,141	\$2,601,780,623	184,757	0.30%	2.00%
TOTALS	8%	14%	\$90,402,032,266	7,572,781	\$83,807,543,282	6,637,585		

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GEORGIA	5.94%	12.78%	\$4,046,356,514	255,314	\$3,819,619,196	226,386	N/A	4.00%
COLORADO	---	---	\$2,497,738,619	123,069	---	---	0.175%	3.00%
OKLAHOMA	21.19%	28.15%	\$1,225,983,403	87,814	\$1,011,607,056	68,510	0.175%	6.00%
SOUTH DAKOTA	22.75%	16.51%	\$259,082,497	15,031	\$211,030,402	12,902	0.175%	2.50%
TENNESSEE	27.29%	17.66%	\$2,203,626,536	119,522	\$1,730,847,302	101,596	0.175%	5.00%
WYOMING	33.15%	11.63%	\$216,151,939	14,589	\$162,372,745	13,069	0.175%	3.00%
TOTALS*	51%	46%	\$10,448,939,508	615,339	\$6,935,476,701	422,463		

STAMPING OFFICES AND SLIP | SLIP+ STATES

TOTALS			\$100,850,971,774	8,188,120	\$90,743,019,983	7,060,048		
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(1) 2024 annual data that was reported in January 2025 was artificially low due to the omission of pdf-filed policies from the data set where the total premium and transactions were not available at time of submission. The California SLA has since implemented technology and procedural changes to capture that information from the filing at time of submission. These numbers are restated for 2024 period with all policies included. Please note that the SLA website report "Monthly Policy Totals by Submitted Date" has been and remains accurate at the monthly level.

(2) 0.3% Fire Marshal tax applied to every policy.

The data presented in this report is sourced from the Wholesale & Specialty Insurance Association (WSIA) and the Florida Surplus Lines Service Office (FSLSO). A triple dash (---) appearing in this report indicates that the data field has been intentionally left blank because a complete data set was not available. *Premium and policy count percent of change is based on data from Georgia, Oklahoma, South Dakota, Tennessee, and Wyoming.